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Attorneys for Defendant/Counterclaim-Plaintiff International Business Machines Corporation

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF UTAH

THE SCO GROUP, INC.,

Plaintiff/Counterclaim-Defendant,

v.

INTERNATIONAL BUSINESS MACHINES CORPORATION,

Defendant/Counterclaim-Plaintiff.

FILED

2005 APR 11 P 7: 30

U.S. DISTRICT COURT DISTRICT OF UTAH



Case No. 2:03CV0294 DAK

Honorable Dale A. Kimball

Magistrate Judge Brooke C. Wells



Pursuant to this Court's January 18, 2005 Order, Defendant International Business Machines Corporation ("IBM") respectfully submits its Objections to The SCO Group, Inc.'s ("SCO") Privilege Log as follows:¹

I. SCO IMPROPERLY CLAIMS ATTORNEY-CLIENT PRIVILEGE OVER MATERIALS WHERE NO ATTORNEY WAS INVOLVED.²

OBJECTION SUB-CATEGORIES	SCO PRIVILEGE LOG ENTRY NUMBERS
SCO Claims "Attorney Compilation of Information", But No Attorney is Identified	1595, 1604, 2268, 2269
SCO Claims "Attorney Discussion", But No Attorney is Identified	134, 182, 272, 328, 629, 716, 726, 994, 1351, 1491, 1931, 1932, 1933, 1934, 1935, 1996, 2138, 2163, 2204, 2589, 2668
SCO Claims "Attorney Draft of Document", But No Attorney is Identified	6, 10, 141, 264, 273, 301, 312, 396, 467, 468, 481, 562, 585, 773, 782, 798, 829, 832, 878, 913, 949, 951, 952, 966, 969, 971, 993, 995, 1112, 1138, 1153, 1154, 1155, 1156, 1157, 1158, 1159, 1166, 1167, 1168, 1170, 1172, 1173, 1176, 1179, 1189, 1190, 1191, 1193, 1195, 1196, 1258, 1260, 1261, 1265, 1361, 1495, 1496, 1504, 1514, 1515, 1518, 1519, 1593, 1607, 1611, 1624, 1626, 1655,
(continued)	1692, 1697, 1711, 1712, 1713, 1714, 1715, 1716, 1743,

SCO's original privilege logs, provided to IBM in November and December of 2004, contain 19,207 entries. The privilege log SCO filed with the Court on March 10, 2005, however, contains only 2,998 entries. IBM has requested that SCO account for the 16,209 documents that it removed from its privilege log. This morning, counsel for IBM had a brief telephone conference with SCO about this discrepancy, but we do not fully understand what documents have been removed from the log and why. IBM therefore reserves the right to make further objections and to compel production of the missing documents.

In addition, entries 2546 to 2998 on SCO's privilege log (bates numbers SCOR0005569 to SCOR0007192) refer to documents that purportedly have been redacted by SCO. However, to date, SCO has not produced these redacted documents to IBM. Because IBM has not had an opportunity to review these 1,623 documents, IBM reserves the right to make additional objections to these documents.

SCO provided a "List of Attorneys in SCO's Privilege Log" together with its March 10, 2005 privilege log. None of the attorneys from SCO's list appears in the entries listed in this section.

	1755, 1773, 1774, 1781, 1782, 1783, 1804, 1894, 1902,
	1917, 1951, 2002, 2003, 2059, 2065, 2066, 2070, 2079,
	2132, 2177, 2179, 2180, 2195, 2211, 2212, 2213, 2214,
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·	2359, 2366, 2368, 2370, 2373, 2382, 2392, 2393, 2394,
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	2548, 2762, 2779, 2851, 2903, 2929, 2958, 2959, 2960
SCO Claims "Attorney Edit of	327, 479, 935, 1134, 1259, 1262, 1494, 1628, 1810,
Document", But No Attorney is	1875, 1876, 1877, 1878, 2225, 2255, 2257, 2284, 2286,
Identified	2287, 2291, 2300, 2301, 2310, 2311, 2341, 2342, 2346,
	2347, 2372, 2375, 2397, 2425, 2432, 2433, 2436, 2439,
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·	2860, 2915, 2916, 2928, 2933, 2934, 2945, 2964, 2965,
	2980, 2981, 2983, 2989
SCO Claims "Attorney Legal	7, 9, 11, 13, 14, 17, 18, 19, 20, 21, 25, 26, 29, 46, 48,
Advice", But No Attorney is	50, 52, 53, 54, 55, 56, 57, 58, 60, 63, 73, 74, 76, 77, 78,
Identified	80, 81, 90, 95, 96, 99, 102, 103, 104, 105, 106, 107,
	112, 113, 114, 115, 116, 216, 230, 237, 329, 334, 335,
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	2979, 2982, 2987, 2990
SCO Claims "Attorney Request for	23, 33, 39, 118, 387, 388, 553, 623, 768, 916, 970,
Information", But No Attorney is	1070, 1270, 1274, 1299, 1300, 1568, 1737, 1787, 2228,
Identified	2401, 2706, 2731
SCO Claims "Discussion Reflecting	1, 70, 100, 101, 121, 129, 130, 132, 137, 139, 140, 150,
Legal Advice", But No Attorney is	151, 154, 157, 179, 221, 283, 285, 289, 290, 296, 308,
Identified	362, 380, 381, 382, 383, 385, 386, 408, 409, 412, 413,
	425, 431, 433, 470, 500, 501, 502, 503, 504, 505, 511,
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	2794, 2795, 2815, 2821, 2833, 2842, 2878, 2966, 2984,
	2985, 2995
SCO Claims "Information Provided to	27, 30, 38, 44, 126, 192, 193, 275, 278, 279, 280, 291,
Attorney to Solicit Legal Advice", But	307, 309, 416, 421, 422, 461, 477, 480, 514, 572, 646,
No Attorney is Identified	651, 783, 784, 785, 799, 812, 813, 848, 890, 893, 894,
(continued)	900, 902, 903, 914, 924, 937, 978, 1141, 1175, 1235,

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SCO Claims "Request for Legal Advice", But No Attorney is Identified	4, 22, 24, 31, 45, 51, 61, 108, 110, 122, 142, 159, 167, 212, 215, 217, 222, 227, 267, 271, 339, 359, 378, 389, 391, 394, 414, 417, 426, 452, 509, 510, 512, 775, 776, 779, 780, 793, 795, 796, 797, 807, 811, 819, 821, 833, 837, 838, 840, 843, 846, 849, 850, 870, 875, 901, 906, 909, 975, 979, 996, 1256, 1271, 1272, 1273, 1328, 1332, 1333, 1334, 1357, 1358, 1360, 1371, 1372, 1377, 1380, 1390, 1397, 1409, 1417, 1418, 1424, 1426, 1442, 1453, 1462, 1464, 1481, 1482, 1484, 1492, 1543, 1544, 1559, 1560, 1566, 1602, 1631, 1656, 1657, 1660, 1661, 1736, 1739, 1750, 1751, 1777, 1785, 1809, 1821, 1823, 1825, 1826, 1828, 1829, 1832, 1927, 1943, 1944, 1948, 2019, 2037, 2039, 2053, 2172, 2174, 2202, 2230, 2240, 2292, 2293, 2294, 2295, 2314, 2326, 2360, 2376, 2408, 2411, 2412, 2414, 2423, 2455, 2499, 2511, 2512, 2533, 2541, 2543, 2551, 2553, 2554, 2555, 2556, 2558, 2559, 2560, 2562, 2578, 2586, 2587, 2607, 2634, 2635, 2636, 2637, 2713, 2721, 2726, 2776, 2780, 2781, 2782, 2783, 2784, 2799, 2800, 2801, 2805, 2809, 2810, 2811, 2818, 2834, 2837, 2840, 2841, 2877, 2885, 2898, 2901, 2907, 2909, 2932, 2971, 2974, 2992
SCO Claims "Response to Attorney Request", But No Attorney is Identified	28, 32, 34, 37, 40, 41, 87, 119, 338, 427, 428, 430, 808, 874, 891, 941, 942, 955, 1192, 1301, 1302, 1303, 1304, 1305, 1306, 1307, 1308, 1309, 1311, 1553, 1663, 1890, 1946, 1947, 1986, 2239, 2273, 2415, 2460, 2495, 2908, 2950
SCO Claims "Work Product Protection", But No Attorney is Identified	49, 62, 64, 65, 66, 94, 238, 239, 240, 241, 242, 243, 244, 250, 251, 252, 253, 254, 255, 256, 390, 392, 393, 395, 397, 398, 399, 400, 401, 402, 405, 406, 407, 411, 424, 429, 434, 435, 451, 462, 472, 787, 806, 814, 854, 873, 880, 881, 882, 908, 919, 922, 945, 953, 956, 958, 959, 960, 961, 980, 985, 992, 1197, 1200, 1211, 1216, 1217, 1220, 1231, 1246, 1247, 12
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II. SCO IMPROPERLY CLAIMS PRIVILEGE OVER DOCUMENTS THAT ORIGINATED WITH THE THIRD PARTIES THAT PREVIOUSLY OWNED THE UNIX ASSETS; BECAUSE THESE DOCUMENTS ARE NOW IN SCO'S POSSESSION, ANY PRIVILEGE HAS BEEN WAIVED.

OBJECTION SUB-CATEGORIES	SCO PRIVILEGE LOG ENTRY NUMBERS
SCO Claims Privilege Over Documents that Originated with AT&T	556, 557, 558, 559, 1610, 1830, 2880, 2913, 2944
SCO Claims Privilege Over Documents that Originated with Unix System Laboratories ("USL")	1758, 2067, 2068, 2069, 2314, 2904, 2910, 2988, 2993
SCO Claims Privilege Over Documents that Originated with Novell, Inc. ("Novell")	543, 544, 545, 594, 595, 596, 597, 610, 611, 612, 613, 620, 621, 639, 640, 672, 673, 674, 675, 682, 688, 689, 690, 696, 721, 752, 753, 754, 755, 1580, 1581, 1755, 1772, 1774, 1790, 1791, 1792, 1801, 1835, 1874, 1891, 1892, 1893, 1899, 1905, 1906, 1914, 1915, 1916, 1918, 1920, 1921, 1922, 1923, 2092, 2093, 2099, 2116, 2201, 2241, 2337, 2338, 2397, 2445, 2454, 2513, 2514, 2516, 2517, 2518, 2519, 2520, 2521, 2522, 2541, 2542, 2543, 2544, 2545, 2548, 2653, 2654, 2655, 2674, 2675, 2679, 2686, 2688, 2689, 2690, 2691, 2692, 2700, 2701, 2889, 2899, 2995
SCO Claims Privilege Over Documents that Originated with The Santa Cruz Operation, Inc. ("Santa Cruz")	1, 2, 3, 4, 5, 334, 335, 336, 337, 338, 339, 340, 341, 342, 343, 344, 345, 346, 347, 348, 349, 350, 351, 352, 353, 354, 355, 356, 357, 359, 360, 361, 362, 363, 364, 365, 366, 367, 368, 369, 370, 371, 372, 373, 374, 375, 376, 377, 378, 379, 380, 381, 382, 383, 384, 385, 386, 387, 388, 511, 512, 514, 515, 516, 517, 518, 519, 520, 521, 522, 523, 524, 525, 526, 527, 528, 529, 530, 531, 538, 540, 541, 542, 560, 561, 563, 564, 565, 566, 567, 568, 570, 571, 572, 573, 574, 582, 587, 588, 590, 593,
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	2960, 2961, 2962, 2963, 2966, 2967, 2968, 2969,
	2970, 2971, 2972, 2973, 2974, 2975, 2976, 2977,
	2978, 2979, 2980, 2981, 2982, 2984, 2985, 2986,
	2987, 2989, 2991, 2996
SCO Claims Privilege Over Documents	8, 9, 10, 11, 12, 13, 14, 535, 539, 547, 548, 549, 552,
that Originated with AT&T, USL,	553, 554, 555, 575, 576, 577, 578, 579, 580, 581, 583,
Novell, or Santa Cruz ³	584, 591, 592, 598, 599, 600, 622, 636, 637, 641, 642,
	644, 645, 647, 648, 649, 650, 651, 652, 653, 654, 655,
	656, 657, 658, 676, 681, 683, 684, 685, 686, 687, 691,
	692, 693, 694, 695, 701, 702, 709, 710, 711, 717, 718,
	719, 720, 722, 723, 724, 726, 734, 756, 757, 758, 759,
	765, 1514, 1515, 1575, 1594, 1595, 1605, 1606, 1607,
	1608, 1609, 1610, 1743, 1744, 1745, 1746, 1750,
•	1756, 1757, 1760, 1761, 1763, 1775, 1776, 1777,
	1793, 1794, 1795, 1803, 1805, 1831, 1840, 1861,
	1862, 1871, 1883, 1884, 1885, 1886, 1887, 1888,
	1889, 1890, 1894, 1896, 1898, 1900, 1901, 1902,
	1907, 1908, 1909, 1910, 1911, 1912, 1913, 1917,
	1919, 1924, 1925, 1940, 1941, 1964, 1966, 1968,
	1991, 1994, 1996, 2000, 2007, 2008, 2009, 2010,
	2064, 2065, 2066, 2068, 2079, 2087, 2094, 2095,
	2096, 2097, 2098, 2100, 2101, 2102, 2103, 2104,
	2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112,
	2114, 2115, 2117, 2118, 2119, 2120, 2121, 2122,
	2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130,
	2131, 2133, 2134, 2135, 2136, 2137, 2138, 2139,
	2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147,
-	2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155,
(continued)	2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163,
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SCO's privilege log fails to identify the business entity with whom the listed documents originated. In this section, IBM has identified documents that, according to the log, can only have originated with either AT&T, USL, Novell, or Santa Cruz.

2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171,
2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179,
2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187,
2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195,
2196, 2197, 2198, 2200, 2203, 2204, 2207, 2208,
2216, 2222, 2223, 2224, 2225, 2228, 2230, 2231,
2232, 2233, 2234, 2235, 2240, 2253, 2266, 2267,
2268, 2269, 2274, 2313, 2314, 2328, 2396, 2398,
2399, 2400, 2401, 2402, 2403, 2404, 2405, 2438,
2439, 2440, 2441, 2447, 2449, 2455, 2456, 2457,
2460, 2461, 2463, 2496, 2497, 2510, 2515, 2523,
2524, 2534, 2537, 2538, 2539, 2540, 2667, 2668,
2669, 2670, 2671, 2672, 2678, 2687, 2693, 2694,
2695, 2696, 2702, 2898, 2902, 2903, 2905, 2906,
2907, 2908, 2911, 2914, 2940, 2945, 2946, 2947,
2949, 2950, 2951, 2953, 2983, 2990, 2994, 2997,
2998
 •

III. SCO IMPROPERLY CLAIMS PRIVILEGE OVER DOCUMENTS DISCLOSED TO OR CREATED BY THIRD PARTIES.

OBJECTION SUB-CATEGORIES	SCO PRIVILEGE LOG ENTRY NUMBERS
SCO Claims Privilege Over Communications with Investment Advisor S2 Consulting	16, 420, 423, 429, 456, 1206, 1211, 1238, 1673, 2624, 2867
SCO Claims Privilege Over Communications with Investment Advisor Kimble Jenkins of Morgan Keegan	330, 331, 333, 453, 459, 461, 465, 1198, 1201, 1203, 1204, 1208, 1209, 1210, 1214, 1221, 1317, 1326, 1615, 1619, 1621, 1623, 1625, 1627, 1629, 1633, 1638, 1640, 1646, 1663, 2765
SCO Claims Privilege Over Communications with Investment Advisor Whitney Company	408
SCO Claims Privilege Over Communications with Menzies Chartered Accountants	58, 59, 63, 64

890, 1607
1672
659, 1786, 1820, 2408, 2469, 2470, 2488, 2489, 2532, 2533, 2682
2928, 2929
141
1178, 1268
1513
1361
2704
2589
2798, 2859, 2860
2886
2915

SCO Claims Privilege Over Communications	1994, 2087, 2660, 2940, 2946
Between Santa Cruz and Novell	

IV. SCO'S LOG CONTAINS NUMEROUS ENTRIES THAT LACK BASIC INFORMATION NECESSARY FOR IBM AND THE COURT TO ASSESS THE VALIDITY OF THE ASSERTED PRIVILEGES.

OBJECTION SUB-CATEGORIES	SCO PRIVILEGE LOG ENTRY NUMBERS
The Following Privilege Log Entries	516, 1335, 1336, 1382, 1383, 1462, 1528, 1529,
Contain Email Addresses Not Included in	1562, 1733, 1734, 1846, 1981, 1982, 1990, 1992,
SCO's Email Directory ⁴	1995, 2226, 2292, 2294, 2384, 2387, 2389, 2412,
	2413, 2426, 2432, 2433, 2492, 2493, 2494, 2777,
1	2799, 2803, 2804, 2924, 2925, 2926, 2927, 2929
	6.006.100.000.014.1400.1406.1405
The Following Privilege Log Entries Lack	6, 396, 428, 903, 941, 1493, 1494, 1496, 1497,
Information Regarding Author, Recipient,	1502, 1504, 1509, 1512, 1514, 1515, 1522, 1583,
CC(s), and Business Entity ⁵	1781, 1782, 1783, 1879, 1897, 1931, 1932, 1933,
-	1934, 1935, 1936, 1957, 1958, 1960, 1962, 1963,
	1975, 1976, 2001, 2002, 2003, 2079, 2179, 2180,
	2211, 2212, 2213, 2214, 2215, 2218, 2220, 2221,
	2227, 2229, 2236, 2237, 2238, 2241, 2247, 2256,
	2257, 2265, 2266, 2284, 2286, 2289, 2290, 2297,
The state of the s	2305, 2312, 2317, 2325, 2327, 2330, 2343, 2353,
	2355, 2359, 2372, 2373, 2375, 2378, 2379, 2381,
	2382, 2390, 2391, 2398, 2406, 2418, 2424, 2427,
	2428, 2454, 2456, 2457, 2462, 2464, 2473, 2483,
	2484, 2485, 2487, 2500, 2501, 2502, 2503, 2504,
	2507, 2512, 2527, 2547, 2910, 2964, 2965, 2982
The Fellowine Debilers Lee Fett's L.	922 927 929 920 940 941 942 943 944 945
The Following Privilege Log Entries Lack	833, 837, 838, 839, 840, 841, 842, 843, 844, 845,
Information Regarding Date	846, 847, 848, 849, 850, 851, 852, 911, 912,
	1072, 1073, 1088, 1141, 1861

SCO's Email Directory is found in Exhibit 2, to SCO's Privilege Log.

Because SCO is improperly claiming privilege over documents involving several different companies, SCO's privilege log entries should have identified, at a minimum, the name of the company, or "Business Entity", from which the document originated.

The Following Privilege Log Entries Lack Information Regarding Date, Author, Recipient, and CC(s)	122, 159, 162, 192, 193, 237, 307, 426, 427, 475, 499, 783, 784, 785, 966, 1193, 1505, 1624, 1626, 1628, 1632, 1641, 2302, 2472, 2980
The Following Privilege Log Entries Lack Information Regarding Date, Author, Recipient, CC(s), and Business Entity	99, 119, 196, 310, 312, 313, 421, 481, 534, 562, 585, 604, 605, 623, 629, 643, 646, 773, 782, 832, 878, 894, 913, 949, 952, 995, 1167, 1168, 1170, 1172, 1176, 1190, 1191, 1260, 1261, 1592, 1603, 1604, 1644, 1647, 1692, 1711, 1712, 1713, 1714, 1715, 1716, 1835, 2132, 2301, 2315, 2347, 2370, 2416, 2425, 2437, 2443, 2446, 2448, 2451, 2452, 2453, 2471, 2476, 2477, 2479, 2656, 2668, 2696, 2763, 2772, 2947
The Following Privilege Log Entries Lack Information Regarding Date and Business Entity	834, 835, 836, 1492, 1510, 1850, 1855, 1860, 1871, 1964, 2059, 2900, 2931
The Following Privilege Log Entries Lack Information Regarding Date, Recipient, CC(s), and Business Entity	154, 157, 175, 955, 1516, 1525
The Following Privilege Log Entries Lack Information Regarding Business Entity	8, 532, 533, 552, 555, 578, 620, 661, 662, 663, 664, 665, 667, 668, 669, 677, 678, 679, 680, 685, 686, 692, 693, 695, 697, 698, 699, 730, 752, 758, 759, 761, 768, 799, 1359, 1361, 1557, 1575, 1607, 1745, 1749, 1756, 1761, 1772, 1776, 1777, 1831, 1881, 1927, 1941, 1948, 1949, 2065, 2066, 2103, 2147, 2190, 2191, 2199, 2202, 2225, 2226, 2255, 2267, 2268, 2269, 2306, 2329, 2338, 2407, 2432, 2433, 2442, 2455, 2482, 2493, 2494, 2508, 2510, 2541, 2657, 2658, 2680, 2693, 2879, 2898, 2929
The Following Privilege Log Entries Lack Information Regarding Recipient	2222, 2911, 2942
The Following Privilege Log Entry Lacks Information Regarding Date, Author, CC(s), and Business Entity	2478

DATED this **!| t** day of April, 2005.

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CERTIFICATE OF SERVICE

I hereby certify that on the <u>In</u>day of April, 2005, a true and correct copy of the foregoing was served on the following by U.S. Mail, postage prepaid:

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